

SECURACASE CORPORATION

SUBSCRIPTION INSTRUCTIONS

Dear Subscriber,

Please thoroughly read the following offering documents:

- i) Private Placement Memorandum, dated August 22, 2016
- ii) Subscription Agreement
- iii) Investor Questionnaire (Exhibit A of the Subscription Agreement)

***bolded** documents listed above require Purchaser's signatures.

Once you have read all of the aforementioned documents, to assist you in completing the subscription process, please refer to the following documents and associated pages, which require your signature and/or certain information to be provided by you:

Subscription Agreement

On Page 5 or 6, please complete the form- be sure to include the name in which the securities will be issued, mailing address and your Social Security/Federal Tax ID number. Near the **BOTTOM** of the form, enter the number of shares you will be purchasing.

On Pages A-1 through A-7, Exhibit A, please read and complete the **Investor Questionnaire**.

Investment amounts are accepted by check made payable to "**Securacase Corporation**" and sent to:

Securacase Corporation
405 Via Chico, Suite 10
Palos Verdes Estates, CA 90274

or by wire transfer to the following coordinates:

BANK:	Bank of America 22 Malaga Cove Plaza Palos Verdes Estates, CA 90274
ACCOUNT NAME:	Securacase Corporation - Investment
ACCOUNT#:	325062-135520
ABA#:	026009593
MEMO:	Bank of America, as Escrow Agent for Securacase Corporation

Should have any questions, please do not hesitate to contact:

Fred E. Tannous
Securacase Corporation
(213) 267-2675
fred@securacase.ch

IMPORTANT NOTICE

Once completed: Please fax the subscription form (***page 5 or 6***) of the **Subscription Agreement** along with the ENTIRE **Investor Questionnaire** (Exhibit A) to:

Fred E. Tannous, CEO
Securacase Corporation

FAX NO:

(213) 603-5213